

**INDEPENDENT SCHOOL
DISTRICT #624**



**SCHOOL BOARD
WORK SESSION
PACKET**

September 27, 2021

MISSION STATEMENT

The mission of the White Bear Lake Area School District, the community at the forefront of educational excellence, honoring our legacy and courageously building the future, is to ensure each student realizes their unique talents and abilities, and makes meaningful contributions with local and global impact through a vital system distinguished by:

- *Students who design and create their own future*
- *A culture that respects diverse people and ideas*
- *Safe, nurturing and inspiring environments*
- *Exceptional staff and families committed to student success*
- *Abundant and engaged community partners*

**INDEPENDENT SCHOOL DISTRICT NO. 624
WHITE BEAR LAKE, MN 55110**

To: Members of the School Board

From: Dr. Wayne A. Kazmierczak
Superintendent of Schools

Date: September 22, 2021

A work session of the White Bear Lake Area School Board will be held on **Monday, September 27, 2021**, at 5:30 p.m. in Room 112 at District Center, 4855 Bloom Avenue, White Bear Lake, MN. This meeting will be open to the public. Per *Policy 808, Face Coverings*, masks are required for those who wish to attend the School Board meeting. A mask will be provided for anybody who needs one. To accommodate those who cannot wear a mask, the meeting will be available via Livestream and is viewable via Livestream in District Center Rooms 201 and 206.

WORK SESSION AGENDA

A. PROCEDURAL ITEMS

1. Call to Order
2. Roll Call

B. DISCUSSION ITEMS

- | | |
|--|---------|
| 1. Opening School Report | 5:32 pm |
| 2. Construction Update; Phase 1 and Phase 2 Projects | 6:00 pm |
| 3. World's Best Workforce and Achievement and Integration Update | 6:20 pm |

C. OPERATIONAL ITEMS

- | | |
|--|---------|
| 1. Certification of the 2021 Payable 2022 Proposed Preliminary Property Tax Levy | 7:10 pm |
| 2. Action on Revised 10-Year Long Term Facility Maintenance Plan | 7:15 pm |

D. ADJOURNMENT

Times listed for each discussion item are estimated start times.

B. DISCUSSION ITEMS

AGENDA ITEM: **Opening School Report**
MEETING DATE: **September 27, 2021**
SUGGESTED DISPOSITION: **Discussion Item**
CONTACT PERSON(S): **Dr. Wayne Kazmierczak, Superintendent**

BACKGROUND:

Members of the Leadership Team will highlight the work done this summer before school began to help students, staff, and families get off to a good start. District programs and services will be highlighted.

2021-22 Opening School Report



- Teaching & Learning
- WBLAHS Activities
- Operations
- Student Support Services
- Technology & Innovation
- Equity & Engagement
- Human Resources
- Community Services
- Communications
- Enrollment



Teaching & Learning Updates

Summer Learning Experiences



Anchor Mentor Program

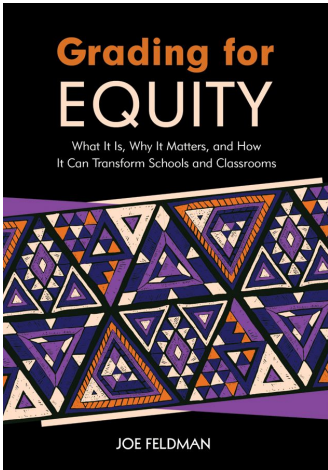


WBLAS Hosts Autonomous Vehicle Camp



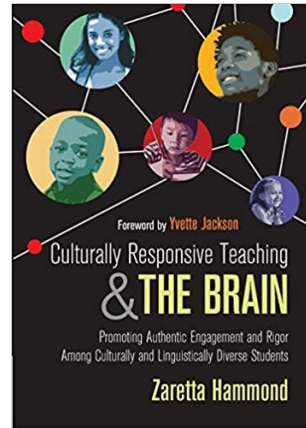
MN Trades Academy

Summer Professional Learning



K-12 Music Education
Curriculum Review Self-Study

Innovative Schools



K-12 Physical Education State
Standards Implementation



Adaptive Schools Training

Understanding a
Struggling Reader:
Dyslexia Simulation

New Educator Induction

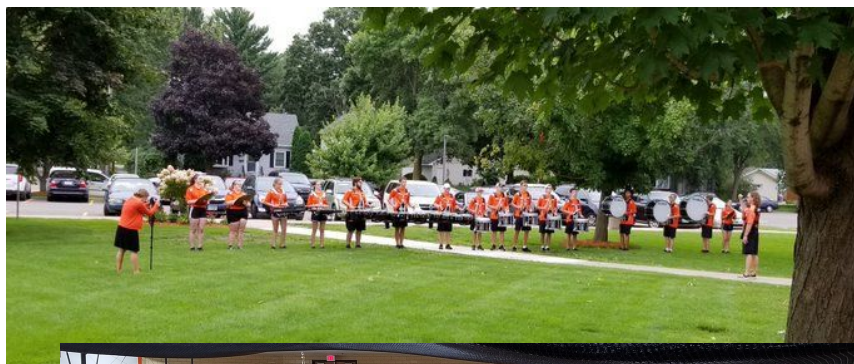
- Collaboration
- Leadership
- Feedback



WBLAHS Activities Updates

Fall Sports and Activities

- 9 MSHSL Sports
 - 513 Participants
- 48 Clubs
 - Something for everyone!
- Home Football Friday Night
 - 250 student participants



Coaches PD

- Training and Discussion
 - Administrative Side
 - Updated protocols
 - Transparent Communication
 - Social Media
 - Working with Parents
- Chance for coaches to connect



New Processes 2021-22

- Hometown Ticketing
 - Online Ticketing Service
 - No cash transfer
 - Reduction of staff
- BusHive Transportation
 - Online Transportation Requests
 - Coaches have access to request, edit and cancel trips directly

FIELD TRIP REQUEST powered by **busHive**

Home New Request Favorites History Settings

History

Search for Trips

☒ Search by Depart Date
☐ Search by Trip ID

Depart From: 09/06/2021 To:

Trip Type / Approval Roles:

Activity:

☐ Show only trips I requested

Trip ID	Activity	Destination	Depart	Return	Status
B500069	Girls Soccer	Henry Sibley High School	9/7/2021 2:15 PM	9/7/2021 5:15 PM	C
B500043	Girls Tennis	Orelin-Derham Hall High School	9/7/2021 3:00 PM	9/7/2021 6:00 PM	C
B500070	Girls Soccer	Henry Sibley High School	9/7/2021 3:45 PM	9/7/2021 6:45 PM	C
B500071	Girls Soccer	Henry Sibley High School	9/7/2021 5:15 PM	9/7/2021 8:30 PM	C
B500078	Girls Soccer	Chippewa Middle School	9/8/2021 2:30 PM	9/8/2021 5:45 PM	C
B500079	Girls Soccer	Mounds View High School	9/8/2021 2:30 PM	9/8/2021 5:45 PM	C
B500044	Girls Tennis	South St. Paul High School	9/8/2021 3:00 PM	9/8/2021 6:00 PM	C
B500088	Girls Soccer	Mounds View High School	9/8/2021 6:15 PM	9/8/2021 9:00 PM	C
B500073	Boys Cross Country	Anoka High School	9/9/2021 1:00 PM	9/9/2021 6:00 PM	C
B500045	Girls Tennis	Roseville Area High School	9/9/2021 3:00 PM	9/9/2021 5:30 PM	C
B500007	Boys Football	Roseville Area High School	9/9/2021 4:30 PM	9/9/2021 9:30 PM	C
B500106	Achievement & Integration	Roseville High School Football Stadium	9/9/2021 5:45 PM	9/9/2021 9:30 PM	V
B500062	Boys Cross Country	North Alexander Park	9/10/2021 1:00 PM	9/10/2021 5:00 PM	C
B500083	Boys Soccer	Mounds View High School	9/10/2021 3:00 PM	9/10/2021 6:00 PM	C
B500093	Boys Soccer	Mounds View High School	9/10/2021 5:40 PM	9/10/2021 9:00 PM	C

WB LAHSNorthCampus @WbiNorth

WB sports fans...we now have digital ticketing for regular season home games! Pre-purchase your tickets and avoid the lines.

For more information, scan the QR code or use this link: activities.isd624.org/online-ticketing/



Tidbits from Last Year

- A very different feel from the norm
- We learned to adapt and evolve
- Live Streaming became a priority
- Made it through winter without a shutdown
- Weather threw us a curveball



Operations Updates

Transportation



Nutrition Services



**Breakfast, Lunch and Supper
Served September 2020 - June 2021**

- ★ Breakfast: 366,801
- ★ Lunch: 594,428
- ★ Supper: 136,216

Meal Total: 1,101,521

Grants SY2021 - \$515,466.29

- New Delivery Truck and Wrap
- Equipment for Distance Learning Meals
- Fresh Produce
- Improved Meal Options
- Paper Products
- Reusable To-Go Containers



Facilities

Projects Complete:

- Lincoln Elementary
- Matoska International
- South Campus Gym
- Transportation Facility
- Vadnais Heights Elementary
- Willow Lane Elementary

Projects Underway:

- South Campus Classroom Addition
- 9-12 High School Campus (@North Campus)
- Solar Installations



Student Support Services Updates

New Activities at Extended School Year!

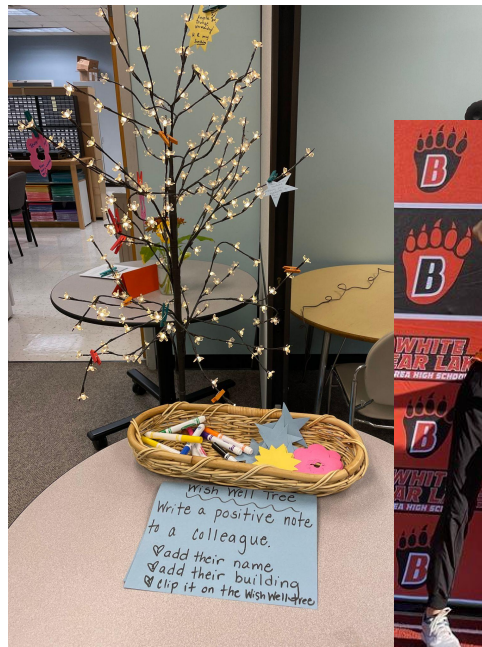


Social Emotional Learning (SEL)

Expanded “Second Step” Social and Emotional Learning Curriculum

- Summer U 2021 used the “Second Step” curriculum K-5 embedding SEL activities throughout the day
- “Second Step” curriculum and practices are now implemented in ALL elementary classrooms
- Community Education Extended Day now uses “Second Step” to start and end a student’s day with SEL activities

Promoted Staff Self Care through Conscious Discipline: Celebrating and including each other!



A New Pathway Experience for Students at Transition Education Center!

The Transition Education Center has added a **Health and Wellness Skills** course which will provide students with an opportunity to participate in activities of healthy living and learn wellness skills in a supported environment.



Technology & Innovation Updates

Summer Tech Depot Team

31 Student Workers

3500 New Chromebooks

3500+ Chromebooks Cleaned & Updated

1,265.5 Student Hours

120 Chromebooks Carts Wired

Chromebook Distribution Update

2600 HS Chromebooks now stay with students over the summer

200+ DLA Chromebooks handed out before the first day of school

1350 Middle School and 9th grade devices handed out during first week of school

*Technology
Department Staff
Summer 2021*

50+ Flat Screen TVs installed

Multiple projects at elementary sites to support new learning spaces and models

New Single Sign On Platform - Clever

Multiple Pivots to changing environments: Summer programming, scheduling, grading

Infrastructure Improvements:

- Fiber Backbone Extension - connect new transportation & Elem. buildings
- Connect TEC to new fiber extension

*Technology
Department Staff
Summer 2021
(continued)*

Infrastructure Improvements:

- New Internet Content Filter hardware
- New core servers - hosting District applications and services
- Internet Service Upgrade - doubling available bandwidth
- Additional wireless access points - greater coverage
- Phase 1 - Cameras and Door access
- Renewed printer contracts - substantial cost savings

Collaboration Success:

- *Teaching & Learning*
 - *Technology*
 - *DLA Staff*

Distance Learning Academy:

- Implemented a new school into all systems, short timeline
- Accommodating students from other districts
- Created a new tech model for teachers
- Distributed Tech needs and ongoing support for 200+ students

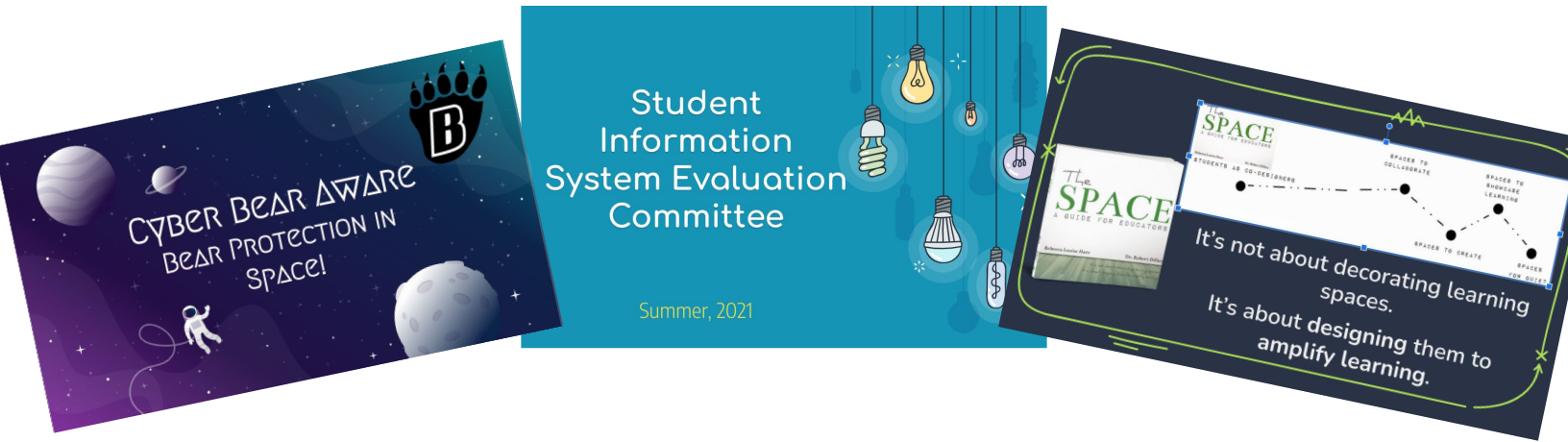
Nuts and Bolts *DLA Set-up*

Distance Learning Academy:

- **Creating/restructuring new school to systems:**
 - Skyward
 - Google
 - SmartSchool
 - See Saw
 - Destiny
 - SchoolMessenger
 - Illuminate/fastbridge
 - Smart School K12
 - Primero
 - Think Central
 - Benchmark
- **Configuration of systems**
 - New courses
 - Teacher & student roster assignments
 - Exports/Import changes

Ongoing & Upcoming

- **Cyber Bears Aware** - Cyber Security Campaign
- **Student Information System** - Update
- **New Learning Spaces & Furniture** - Next round of schools planning & Professional Development



Equity & Engagement Updates

Indian Education Program Updates

- September 7th, 2021, held the annual 2021-22 Kick-off to the school year event.
- Recently filled the Indian Education opening, Sheri Gayle (replacing Jordan Zickermann) will fill the Equity Specialist/ Indian Education position.
- Elder Hope Flanagan has agreed to continue working with the WBLAS Indian Education program.

Family Engagement Updates

- August 28th & 30th held the WBLAS Back to School Extravaganza
 - Partnered with St. Andrews to provide no cost school materials to families
 - Partnered with various community organizations (including Bear Care and White Bear Lake Food Shelf) to provide resources for families
 - Provided more than 400 backpacks to WBLAS students/families
- Partnered with WBLAHS - North Campus to create parent informational session
- WBLAS has two staff dedicated to helping the district achieve the goals articulated in the strategic plan around family engagement
 - Briana Santoscoy
 - Nirvana Yang

Educational Equity Specialist Updates

Educational Equity Specialist / formerly known as Cultural Liaisons

- Redesigned and renamed the position to create greater alignment to the WBLAS Strategic Plan
- We have 3 new team members to introduce
 - Syracuse Yang
 - Thandeka Chiinze (Willow Lane)
 - Sheri Gayle (Indian Education Program)

Human Resources Updates

Negotiations

- WBLAE Update
- Open Collective Bargaining Agreements

Hiring

- Teachers
 - Demographics
 - Continuing work
- Educational Support Staff
 - Demographics
 - Continuing work

Community Services & Recreation Updates



Early Childhood Education

ECFE, EC Screening, School Readiness, School Readiness Plus, Tamarack Nature Preschool, Community Outreach, & Home Visiting

We are growing and supporting your youngest Bears!

- 112 ECFE students / 402 PreK students
- 248 ECSE students
- EC programs in 9 sites
- Concentration on Alignment- (Letrs, Pyramid, ECIPS)
- We will continue to partner with our elementary buildings and our Division of Equity to meet the needs of Families in the community.



Out of School Time Programs

Extended Day, FLEX, Targeted Services, Youth Development & Enrichment

	Currently Enrolled	Waitlist	Beginning SY1920
Extended Day	822	183	808

- Have expanded to provide wrap around programming for preK students at 5 elementary schools (Staffing is the biggest barrier to program growth at this time)
- Braided funding streams to support the return of FLEX, our free after school program at the middle schools
- 74 Youth Enrichment offerings around the district (same number as Fall 2019)
- Targeted Services - Expanded opportunities for academic support and academic enrichment after school with early end times
- Summer Celebrations, since 2020:
 - 123% growth in youth enrichment participation
 - 30% growth in participation in Summer Extended Day and FLEX
 - 300% growth in Summer U, redesigned approach to emphasize SEL

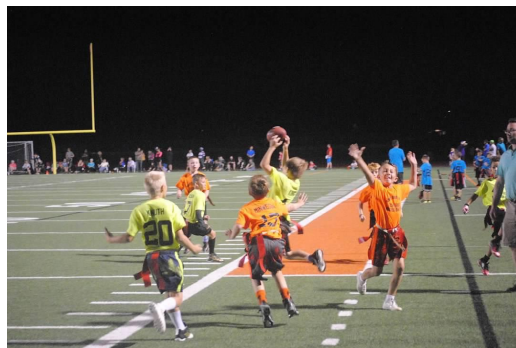
Youth Recreation & Middle School Athletics

Fall Rec Sports has begun!

- Over 900 participants between flag football, volleyball, & soccer.
- 86 volunteer coaches
- Recreation basketball registration is open!

Middle School Athletics is off and running!

- Cross country, girls tennis, volleyball, and cheerleading.
- NEW! Middle School Intramural Program



Adult Programs

We are working hard to support our Adult Bears!

Adult Enrichment, Adult Basic Education Adult Recreation, Senior Programming

Community outreach engagement focus during the pandemic:

- Food Truck Fridays - 150-250 people per night over 5 monthly events this summer
- More than a Meal - Distributed over 20,000 meals from December to March for this community program
- Meals on Wheels only missed one day of home delivery throughout the pandemic
- A local grant allowed facility improvements to host online enrichment such as 55+ defensive driver classes
- Many Faces of the White Bear Lake Area



Communications & Community Relations Updates

Preparing for the School Year

- Activities Calendar
- Website
- Beginning of the Year letters
- Educational Benefits letters
- Translations
- Convocation event
- #BackToSchoolBears
- Regular communication
 - Community e-Newsletters
 - 624 Facts on social media



Enrollment Update

Opening Week Enrollment - *ELEMENTARY*

<i>School</i>	<i>Enrollment Sept 2021</i>	<i>Enrollment June 2021</i>	<i>Difference +/-</i>
Birch Lake	218	171	+47
Hugo	279	267	+12
Lakeaires	382	316	+66
Lincoln	457	387	+70
Matoska	534	462	+72
Oneka	558	542	+16
Otter Lake	507	475	+32
Vadnais Heights	350	277	+73
Willow Lane	319	266	+53
Distance Learning	131	598	-467
Total	3735	3761	-26

Opening Week Enrollment

SECONDARY

<i>School</i>	<i>Sept 2021</i>	<i>June 2021</i>	<i>Difference +/-</i>
• Central	1128	1164	
• Sunrise	818	908	
• MS DLA	77		
6-8 Total	2023	2072	-49
• North Campus	1301	1204	
• South Campus	1077	1089	
• ALC	126	109	
• TEC	39	27	
• HS DLA	48		
9-12 Total	2591	2429	+162
6-12 Total	4614	4501	+113
K-5 Total	3735	3761	-26
Elem/Sec Total	8349	8262	+87

Early Childhood Enrollment

Total children being served in Early Childhood 2021 = 777

Early Childhood Special Education (ECSE) Birth to 2 years

- Oct 1, 2019: 84
- June 1, 2020: 97 (+13)
- Oct 1, 2020: 104
- June 1, 2021: 115 (+11)
- Sept, 2021: 90

Early Childhood Special Education (ECSE) Ages 3 to 5 years

- Oct 1, 2019: 183
- June 1, 2020: 150 (-33)
- Oct 1, 2020: 157
- June 1, 2021: 228 (+71)
- Sept, 2021: 158

Early Childhood Family Education (ECFE)

- Oct 1, 2019: 224
- May 30, 2020: 70
- June 1, 2021: 85
- Sept, 2021: 127

White Bear Lake Area Preschool

- Oct 1, 2019: 308
- May 30, 2020: 243
- June 1, 2021: 376
- Sept, 2021: 402



AGENDA ITEM: **Construction Update; Phase 1 and Phase 2 Projects**

MEETING DATE: **September 27, 2021**

SUGGESTED DISPOSITION: **Discussion Item**

CONTACT PERSON(S): **Tim Wald, Assistant Superintendent for Finance and Operations**

BACKGROUND:

The beginning of the school year included excitement over the completion of our phase one construction projects. Paul Aplikowski and Sal Bagley from Wold Architects and Engineers will join the District's administrative team to provide an update on the progress of phase one and two elementary projects as well as the status of projects under construction.

Our phase 2 elementary projects are currently out for bid with plans for bids to be approved in October. The projects are for our phase 2 elementary schools, Birch Lake, Lakeaires, and Otter Lake.

Site	Bid Closing Date	Board Approval Date
Birch Lake Elementary	October 7	October 11
Lakeaires Elementary	October 5	October 11
Otter Lake Elementary	October 19	October 25



WHITE BEAR LAKE AREA SCHOOLS



SCHOOL BOARD UPDATE

School Board Meeting

September 27, 2021



White Bear Lake
Area Schools



White Bear Lake
Area Schools

SCHOOL BOARD UPDATE PRESENTATION AGENDA

- Phase II Elementary Schools Design Update
 - *Birch Lake Elementary*
 - *Lakeaires Elementary*
 - *Otter Lake Elementary*
- What projects are currently under construction?
- Review completed projects
- Questions / Discussion



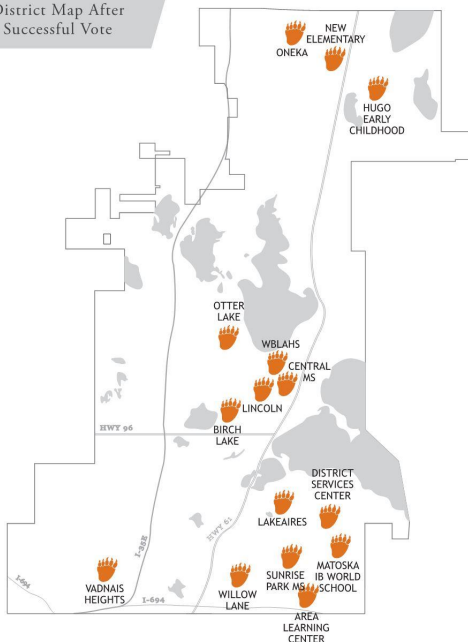
Overview of Referendum Projects Scope

Referendum Projects Scope



WHITE BEAR LAKE AREA SCHOOLS

District Map After
Successful Vote



- BIRCH LAKE ELEMENTARY**
 - Add extended day office, conference room, one new classroom
 - Updated classrooms and media center, safety/security upgrades
- LAKEAIRES ELEMENTARY**
 - Add orchestra room and freezer
 - Updated classrooms and media center, safety/security upgrades
- LINCOLN ELEMENTARY**
 - Add full size gymnasium, conference room, extended day office and cooler
 - Updated classrooms and media center, safety/security upgrades
- MATOSKA ELEMENTARY**
 - Add freezer, specialist room, extended day office, EL room
 - Updated classrooms and media center, safety/security upgrades
- ONEKA ELEMENTARY**
 - Add 5 classrooms for capacity of 720 students
 - Updated classrooms and media center, safety/security upgrades
- OTTER LAKE ELEMENTARY**
 - Add 5 classrooms for capacity of 720 students
 - Updated classrooms and media center, safety/security upgrades
- VADNAIS HEIGHTS ELEMENTARY**
 - Add freezer, extended day office, orchestra room
 - Updated classrooms and media center, safety/security upgrades
- WILLOW LANE ELEMENTARY**
 - Add orchestra room and freezer
 - Updated classrooms and media center, safety/security upgrades
- NEW ELEMENTARY**
 - New elementary school for 720 students (new site)
- CENTRAL MIDDLE SCHOOL**
 - Renovate District Office to create additional classroom space
 - Updated classrooms and media center, safety/security upgrades
- SUNRISE PARK MIDDLE SCHOOL (FORMER SOUTH CAMPUS)**
 - Addition/renovation to become a grades 6-8 MS, including additional gymnasium
 - Updated classrooms and media center, safety/security upgrades
- WBLAHS NORTH CAMPUS**
 - Addition / renovation to become single site grades 9-12 HS
 - Updated classrooms and media center, safety/security upgrades
- AREA LEARNING CENTER**
 - Kitchen improvements and renovations to create secure vestibule
 - Updated classrooms and media center, safety/security upgrades
- HUGO EARLY CHILDHOOD CENTER**
 - Convert for use as North Early Childhood Center
- DISTRICT SERVICES CENTER (FORMER SUNRISE PARK)**
 - Renovation to convert for use as South Early Childhood Center, District Office, Senior Center, and Transition Education Center
- TRANSPORTATION / MAINTENANCE FACILITY**
 - New transportation / maintenance facility (Location TBD)

- District-wide additions and renovations to accommodate projected enrollment growth
- Safety and security improvements
- Deferred maintenance projects
- Classroom and building updates to create flexible learning spaces

REFERENDUM PROJECTS UPDATE

STATUS OF REFERENDUM PROJECTS

Referendum Projects Completed:

- ALC Security Renovation
- Lincoln Elementary School
- Matoska Elementary School
- Vadnais Heights Elementary School
- Willow Lane Elementary School
- New Transportation / Maintenance Facility
- South Campus Phase I Addition (Gym)

Referendum Projects Bid / in Construction:

- New Elementary School
- White Bear Lake Area High School
- South Campus Phase II Addition (Classrooms / Office)
- Phase I - New Classroom Flexible Furniture

Referendum Projects in Design:

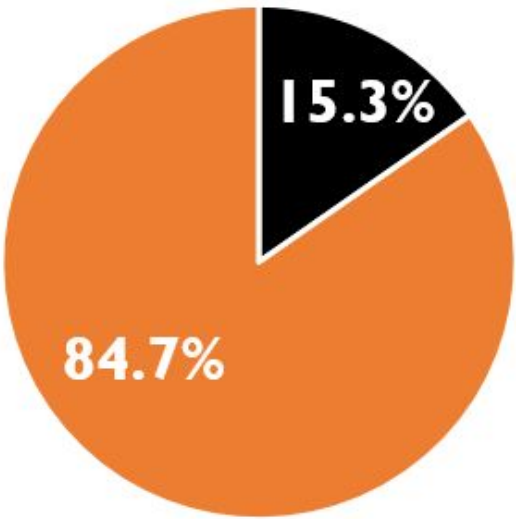
- Birch Lake Elementary School
- Lakeaires Elementary School
- Otter Lake Elementary School

Referendum Projects Remaining:

- Phase II - New Classroom Furniture
- ALC Phase 2
- Oneka Elementary School
- Central Middle School
- Sunrise Park (future District Services Center / TEC / Early Childhood)

REFERENDUM PROJECTS UPDATE

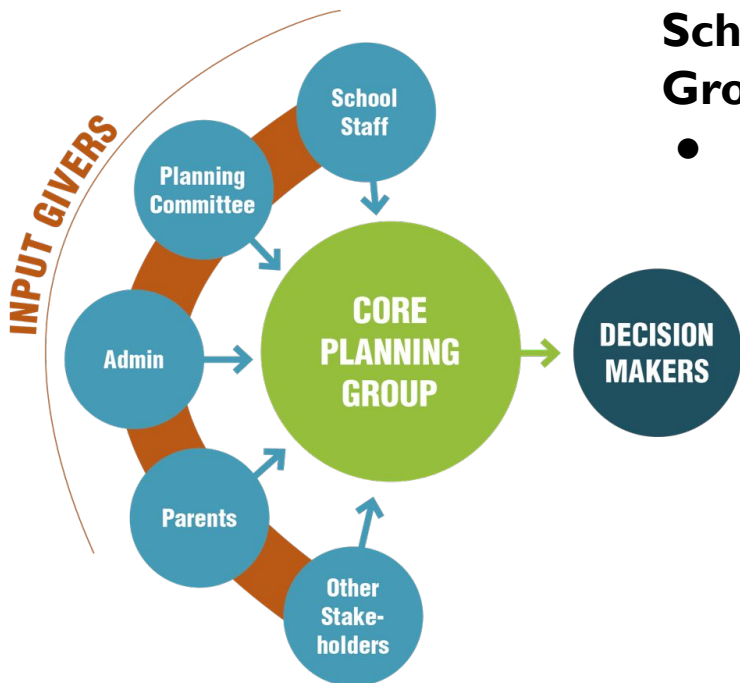
STATUS OF REFERENDUM PROJECTS



15.3%

South Campus Phase I (Gym)	98%
Transportation	95%
Lincoln Elementary	85%
Matoska Elementary	85%
Vadnais Heights Elementary	90%
Willow Lane Elementary	90%
ALC	50%
New Elementary School	27%
WBLAHS	10%
South Campus Phase 2	6%
Birch Lake Elementary	3%
Lakeaires Elementary	3%
Otter Lake Elementary	3%
Central Middle School	0%
Sunrise Park	0%

*Based on percentage billed by contractors

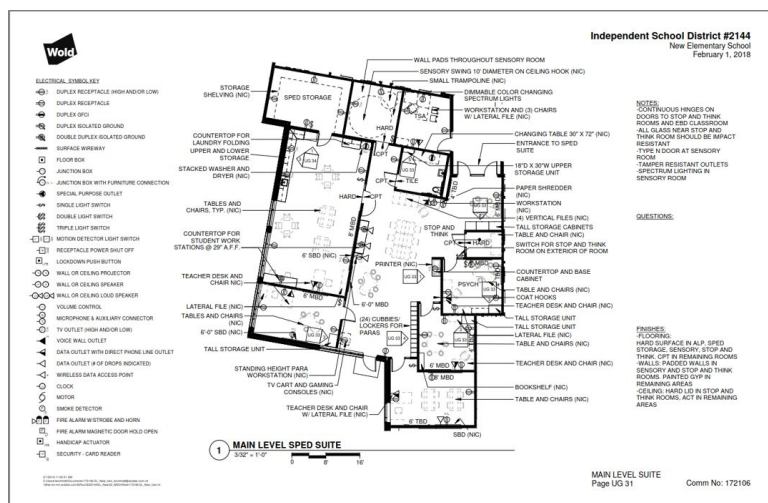


Schematic Design: Core Planning Groups

- Develop Core Planning Group for each individual building
 - Tours (Common Language)
 - Consensus on Criteria and Guiding Principles
 - Building a Common Diagram
 - Renderings / Visuals
 - Final Schematic Design

Design Development: User Group Process

- Involve Building Staff & Users in Details
- Every room impacted
- Builds ownership in the project
- No limit to number of meetings
- Detailed information for coordination



Design Update:

Phase II Elementary Schools

Birch Lake Elementary
Lakeaires Elementary
Otter Lake Elementary



BIRCH LAKE ELEMENTARY SCHOOL PROJECT SCOPE & SCHEDULE

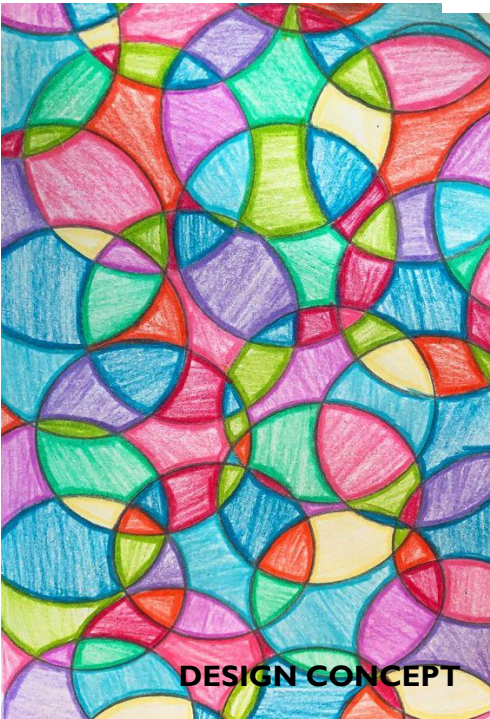
Project Scope:

- Media Center Renovation
- Creation of Conference room, Extended Day Office, and (1) additional capacity classroom
- New Media Center (Future) and Classroom Furniture (2021-2022 school year)
- \$3.6 Million total project cost

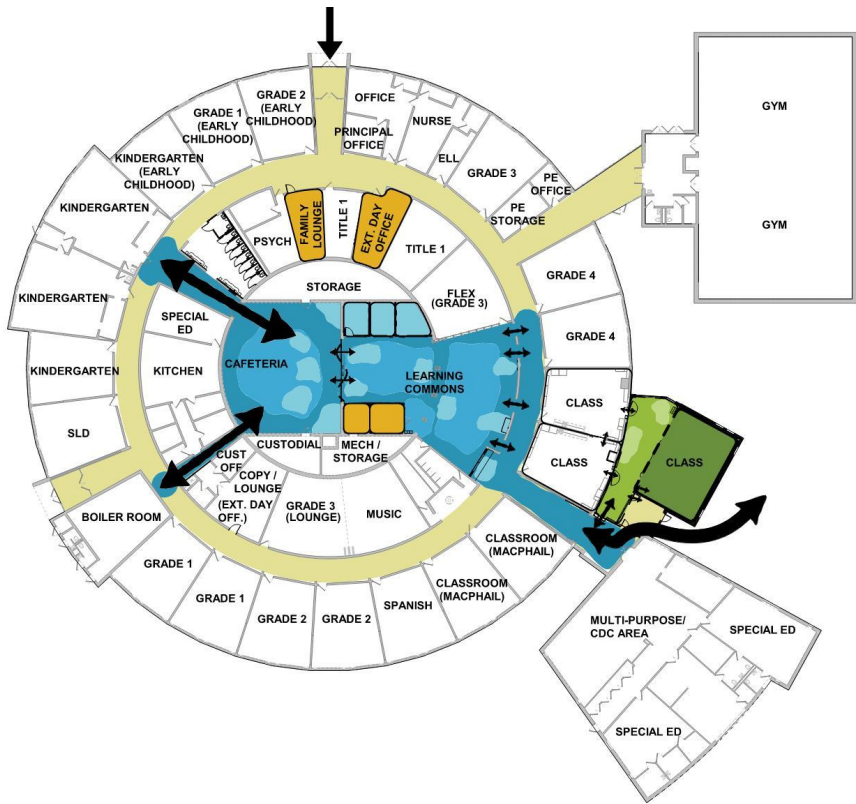
Schedule:

- Schematic Design (Core Planning Group): February 2021-April 2021
- Design Development (User Groups): May 2021- June 2021
- Construction Documents: July 2021 - August 2021
- Bidding / Construction starts: Fall 2021
- Opens Fall 2022

BIRCH LAKE ELEMENTARY SCHOOL
DESIGN CONCEPT



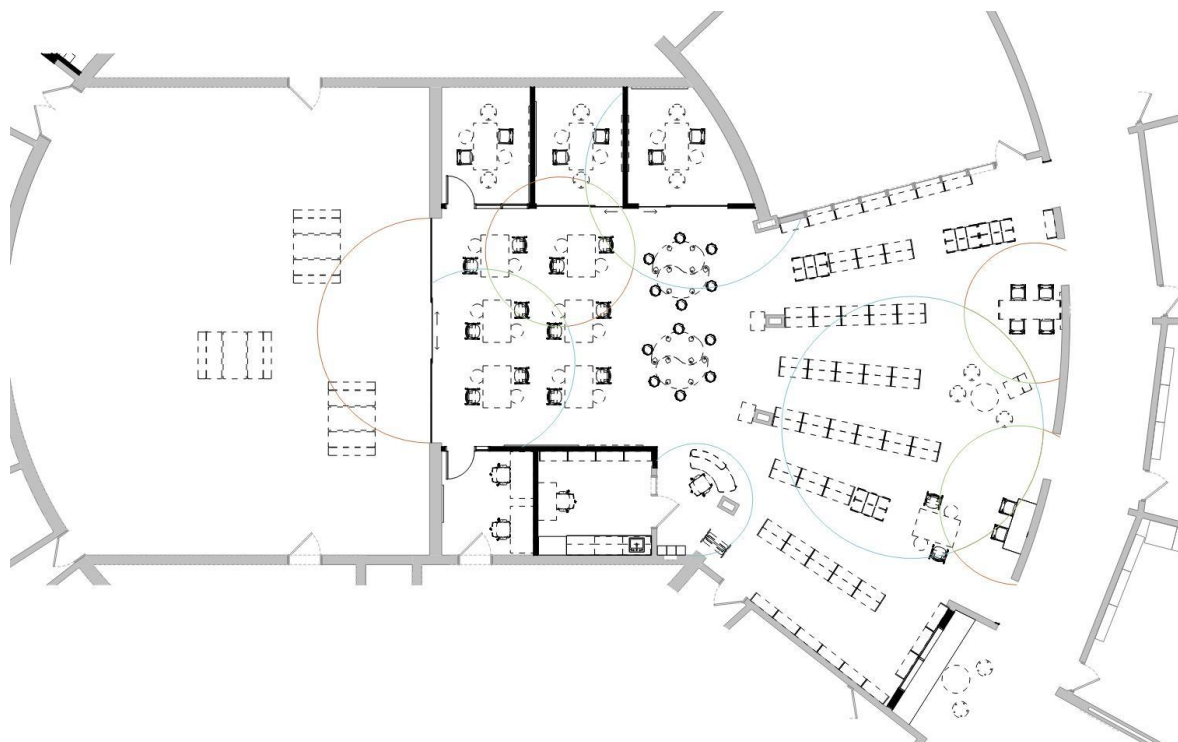
BIRCH LAKE ELEMENTARY SCHOOL
FLOOR PLAN





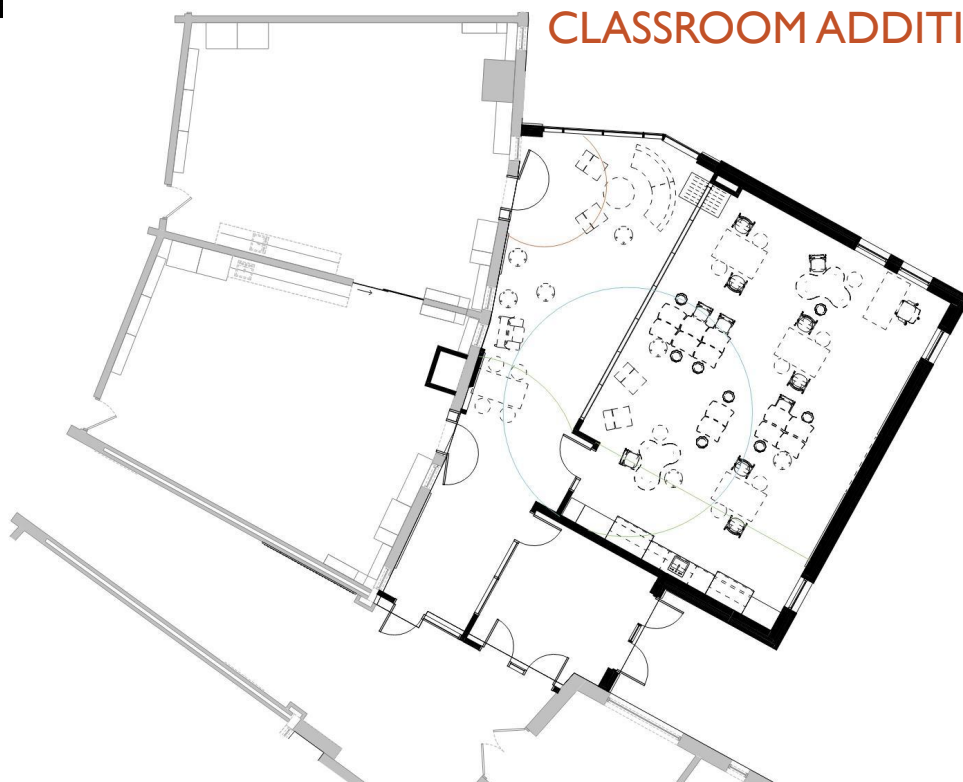
White Bear Lake
Area Schools

BIRCH LAKE ELEMENTARY SCHOOL LEARNING COMMONS FLOOR PLAN



White Bear Lake
Area Schools

BIRCH LAKE ELEMENTARY SCHOOL CLASSROOM ADDITION FLOOR PLAN



BIRCH LAKE ELEMENTARY SCHOOL
CLASSROOM ADDITION



BIRCH LAKE ELEMENTARY SCHOOL
LEARNING COMMONS



BIRCH LAKE ELEMENTARY SCHOOL
LEARNING COMMONS



BIRCH LAKE ELEMENTARY SCHOOL
LEARNING COMMONS



BIRCH LAKE ELEMENTARY SCHOOL
CAFETERIA



BIRCH LAKE ELEMENTARY SCHOOL
CLASSROOM ADDITION



LAKEAIRES ELEMENTARY SCHOOL PROJECT SCOPE & SCHEDULE

Project Scope:

- Media Center Renovation
- Creation of freezer and orchestra space
- New Media Center (Future) and Classroom Furniture (2021-2022 school year)
- \$3.7 Million total project cost

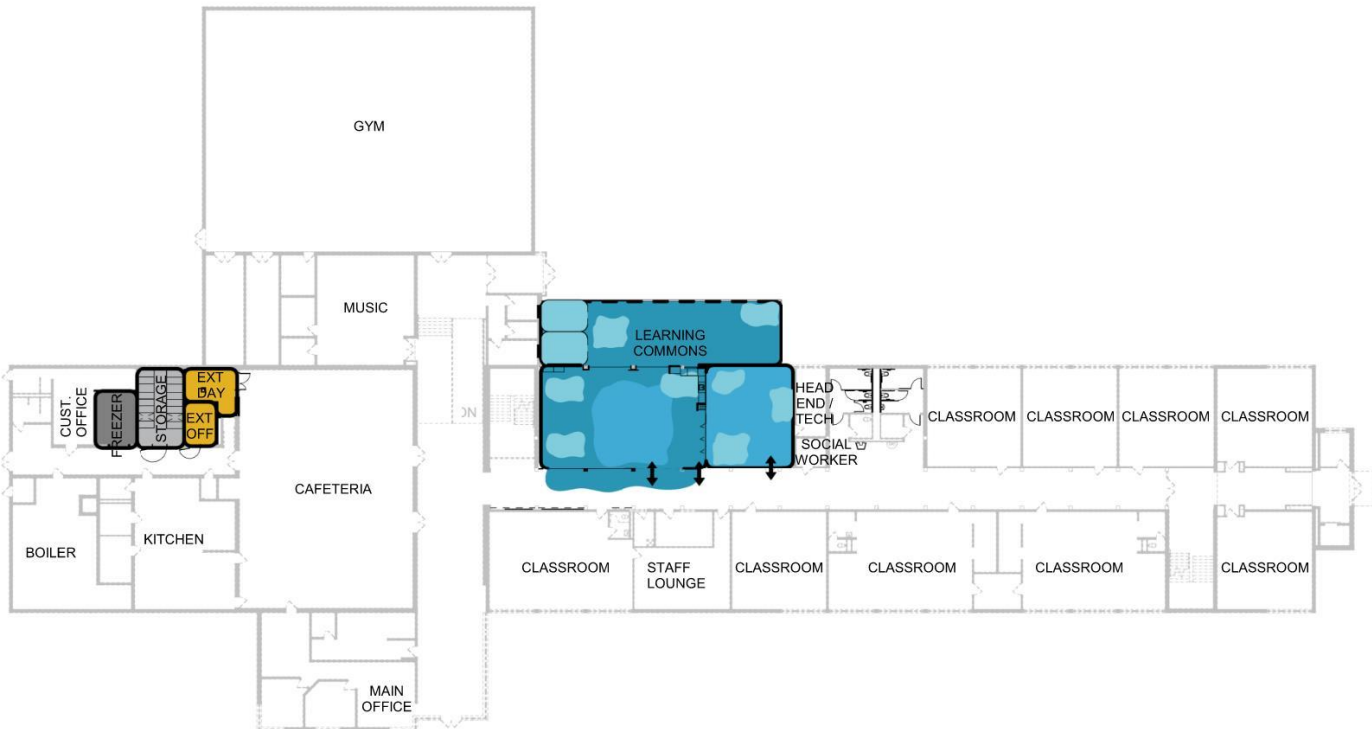
Schedule:

- Schematic Design (Core Planning Group): February 2021-April 2021
- Design Development (User Groups): May 2021- June 2021
- Construction Documents: July 2021 - August 2021
- Bidding / Construction starts: Fall 2021
- Opens Fall 2022

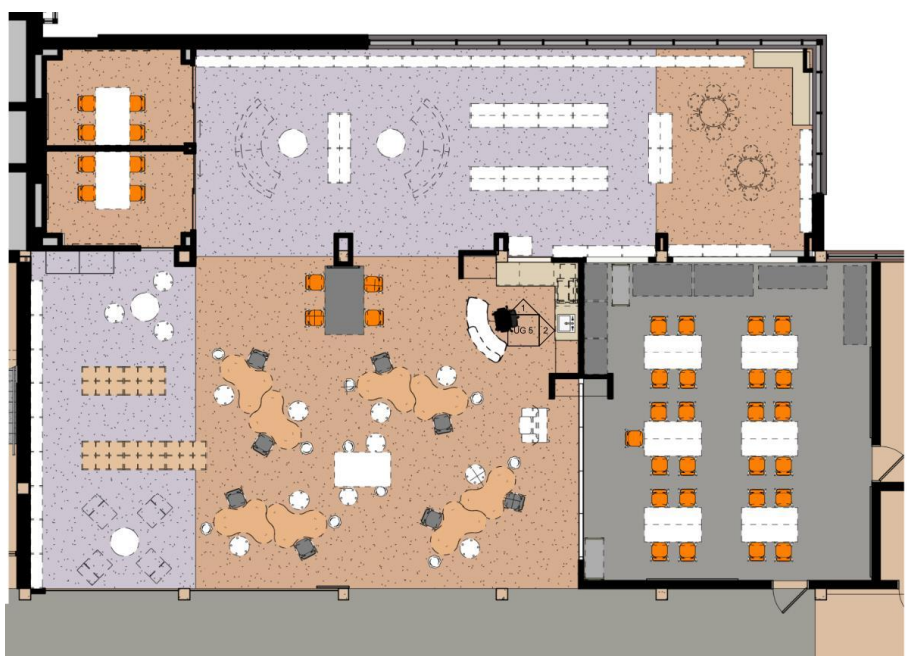
LAKEAIRES ELEMENTARY SCHOOL DESIGN CONCEPT



LAKEAIRES ELEMENTARY SCHOOL
FLOOR PLAN



LAKEAIRES ELEMENTARY SCHOOL
LEARNING COMMONS FLOOR PLAN



LAKEAIRES ELEMENTARY SCHOOL
LEARNING COMMONS ADDITION



LAKEAIRES ELEMENTARY SCHOOL
LEARNING COMMONS





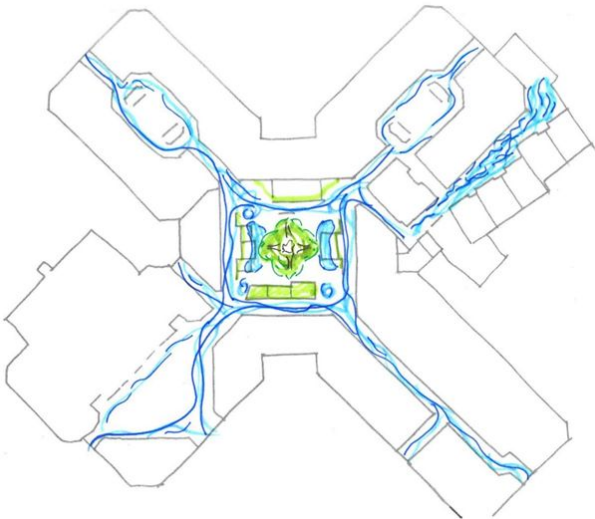
Project Scope:

- Media Center Renovation
- Creation of additional cafeteria space, specialist classroom, and (5) additional capacity classrooms
- New Media Center (Future) and Classroom Furniture (2021-2022 school year)
- \$10.5 Million total project cost

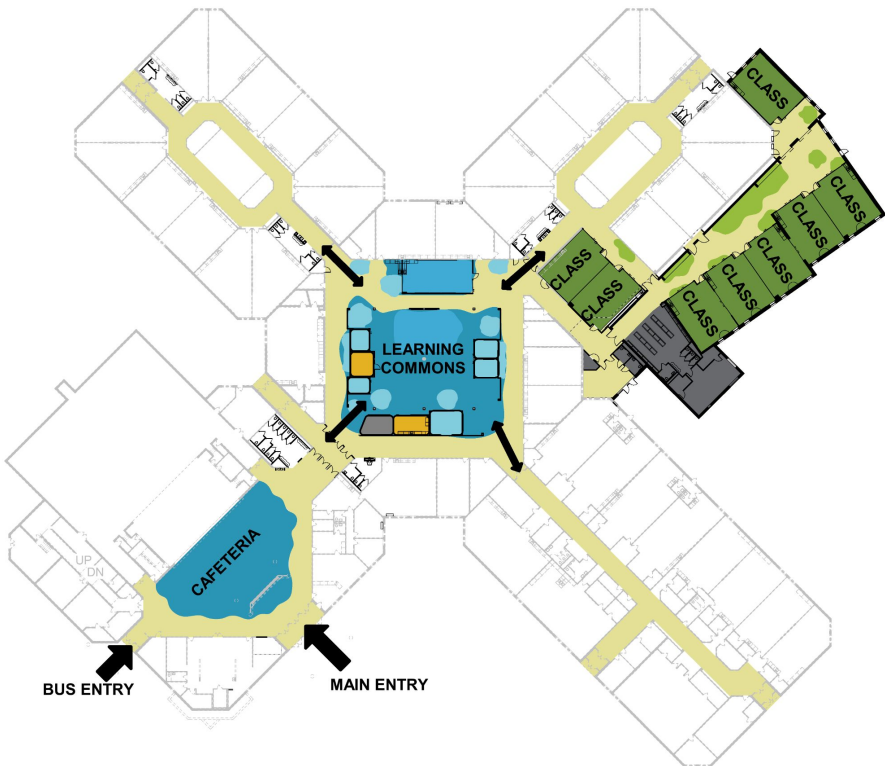
Schedule:

- Schematic Design (Core Planning Group): February 2021-April 2021
- Design Development (User Groups): May 2021- June 2021
- Construction Documents: July 2021 - September 2021
- Bidding / Construction starts: Fall 2021
- Opens Winter 2021-2022

OTTER LAKE ELEMENTARY SCHOOL
DESIGN CONCEPT



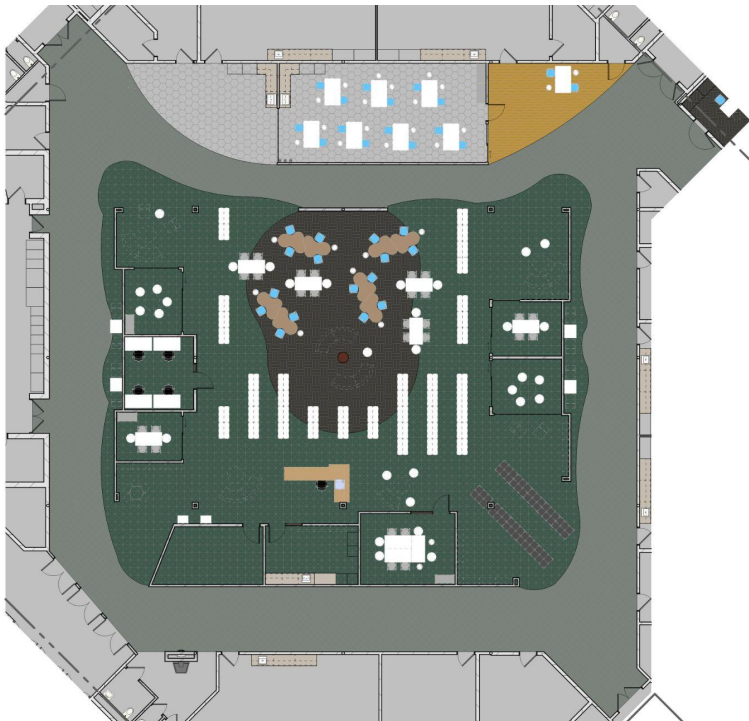
OTTER LAKE ELEMENTARY SCHOOL
FLOOR PLAN





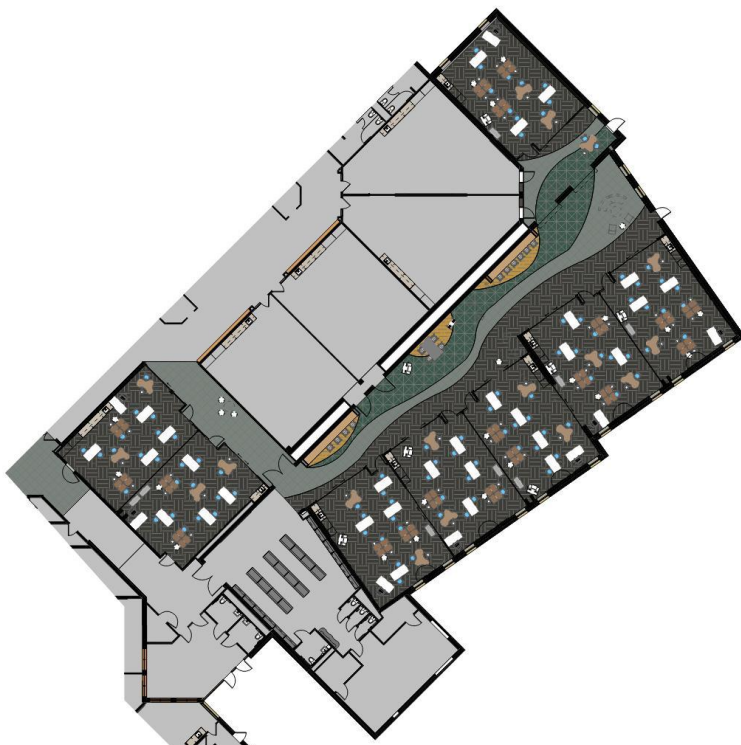
White Bear Lake
Area Schools

OTTER LAKE ELEMENTARY SCHOOL LEARNING COMMONS FLOOR PLAN



White Bear Lake
Area Schools

OTTER LAKE ELEMENTARY SCHOOL CLASSROOM ADDITION FLOOR PLAN



OTTER LAKE ELEMENTARY SCHOOL
CLASSROOM ADDITION



OTTER LAKE ELEMENTARY SCHOOL
LEARNING COMMONS



OTTER LAKE ELEMENTARY SCHOOL
LEARNING COMMONS



OTTER LAKE ELEMENTARY SCHOOL
LEARNING COMMONS





White Bear Lake
Area Schools

OTTER LAKE ELEMENTARY SCHOOL CLASSROOM ADDITION



What's Under Construction?

NEW ELEMENTARY SCHOOL PROJECT SCOPE & SCHEDULE

Project Scope:

- New elementary to create a comprehensive K-5 school in Hugo, MN
- New furniture
- 101,000 square foot building
- Approximately \$43 million total project cost including building and on and off site improvements

Schedule:

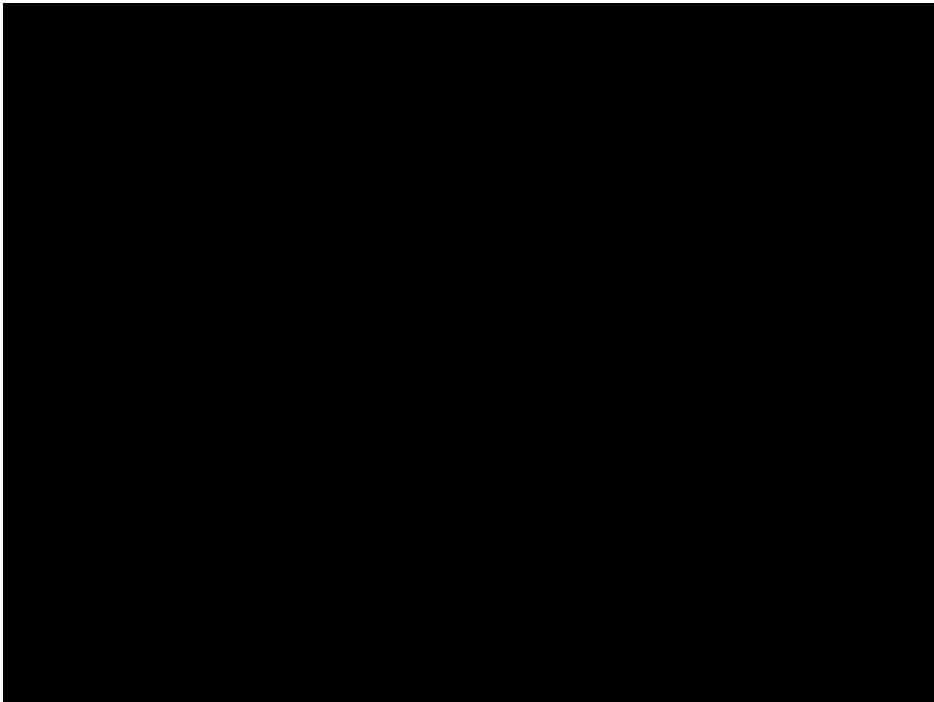
- Schematic Design (Core Planning Group): January 2020 - May 2020
- Design (User Groups): May 2020 - September 2020
- Construction Documents: September 2020 - November 2020
- Bid Opening: December 2020
- Bidding / Construction Starts: Spring 2021
- Open Fall 2022



NEW ELEMENTARY SCHOOL CONSTRUCTION STATUS



NEW ELEMENTARY SCHOOL CONSTRUCTION STATUS



NEW ELEMENTARY SCHOOL NAMING OF NEW ELEMENTARY SCHOOL




Principal Dan Schmidt

New Elementary School Naming Task Force

- Meeting 1: September 16
- Meeting 2: October 14
- Board Update: October 25
- Meeting 3: October 28

***Stakeholders are welcome to submit name recommendations through October 13.**

Task Force is tentatively planning to bring the proposed name to the November Board Meeting



New Elementary School Name Submittal

The public is invited to recommend names for the new elementary school scheduled to open in September of 2022. School name recommendations will be accepted from the public through Oct 13, 2021.

The School Naming Task Force will review submissions this fall and provide a recommendation to the School Board.

I recommend the following name for the new elementary school in Hugo: *

Short answer text

Rationale for recommendation: *

Long answer text

HIGH SCHOOL PROJECT SCOPE & SCHEDULE

Project Scope:

- Additions and renovations to create a comprehensive 9-12 high school
- New furniture
- Upgrades and expansion to kitchen and cafeteria
- 375,000 square foot addition
- Approximately \$179M total project cost including building, and on and off site improvements plus \$25M LTfM

Schedule:

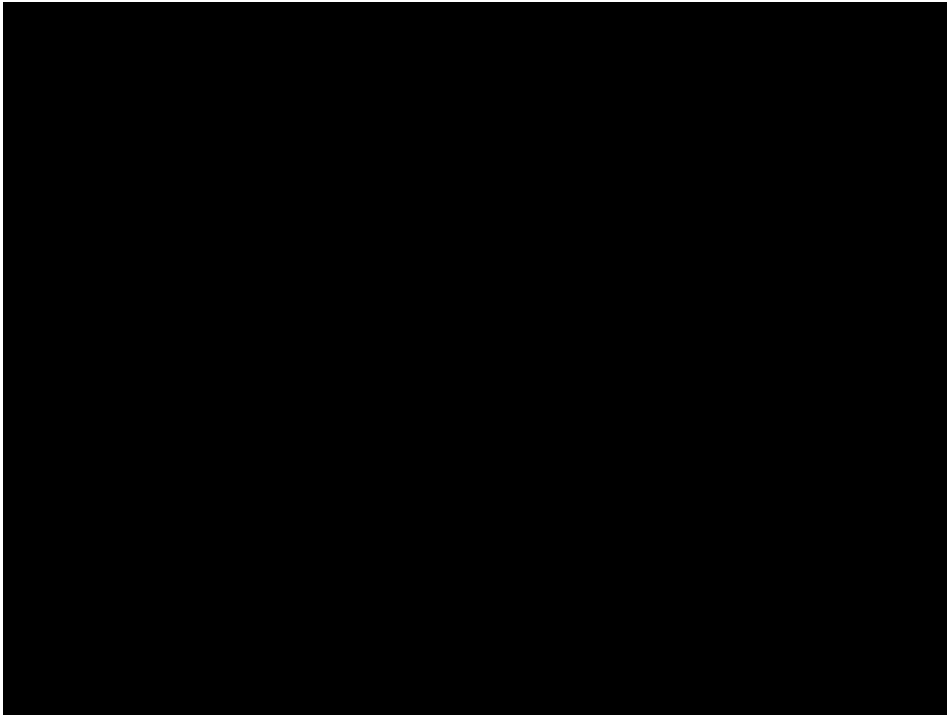
- Schematic Design (Core Planning Group): late January 2020 - May 2020
- Design Development (User Groups): June 2020 - February 2021
- Bidding / Construction Starts: Spring 2021
- Opens in phases over the next 4 years



HIGH SCHOOL CONSTRUCTION STATUS



HIGH SCHOOL CONSTRUCTION STATUS



SOUTH CAMPUS OFFICE & CLASSROOMS ADDITION PROJECT SCOPE & SCHEDULE

Project Scope:

- Additions and renovations to create a grades 6-8 middle school, including classroom addition
- Addition of main office to create secure entry
- Renovation of media center
- New classrooms and media center furniture (future project)

Schedule:

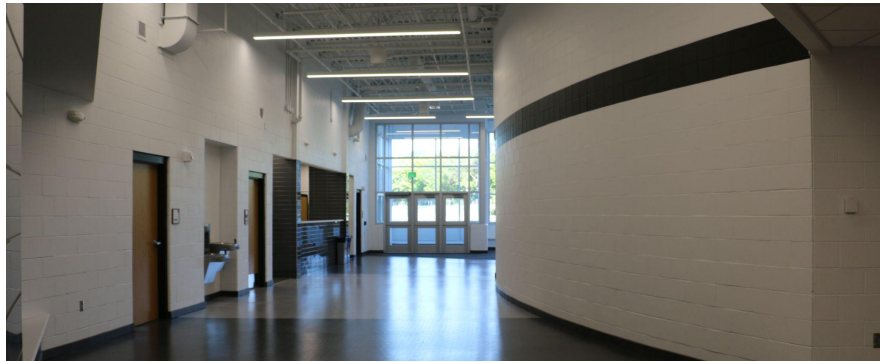
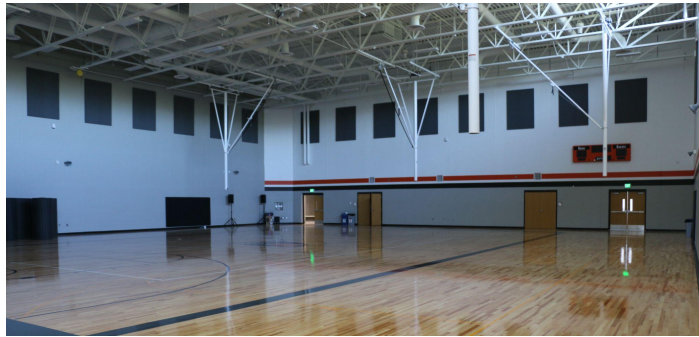
- Schematic Design (Core Planning Group): October 2020 - December 2020
- Design Development (User Groups): January 2021 - March 2021
- Bidding / Construction Starts: late Spring 2021
- Opens in August 2022





White Bear Lake
Area Schools

SOUTH CAMPUS OFFICE & CLASSROOMS ADDITION CONSTRUCTION STATUS



Which Projects are Completed?



White Bear Lake
Area Schools

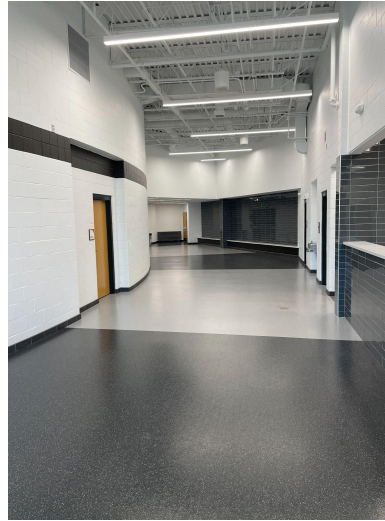
SOUTH CAMPUS GYMNASIUM ADDITION (PHASE I) PROJECT SCOPE & SCHEDULE

Project Scope:

- New 2-station gymnasium with storage and restrooms

Schedule:

- Bid Opening: October 6, 2020
- Bidding / Construction: Fall 2020
- Project Complete: September 2021



White Bear Lake
Area Schools

SOUTH CAMPUS GYMNASIUM ADDITION (PHASE I) PHOTOS



NEW TRANSPORTATION FACILITY

PROJECT SCOPE & SCHEDULE

Project Scope:

- New facility to support transportation operations including office space, maintenance space, and bus parking

Schedule:

- Schematic Design (Core Planning Group): April 2020 - May 2020
- Design (User Groups): May 2020 - August 2020
- Bid Opening: September 17, 2020
- Bidding / Construction: September 2020
- Project Complete: Summer 2021



NEW TRANSPORTATION FACILITY

PHOTOS



NEW TRANSPORTATION FACILITY PHOTOS



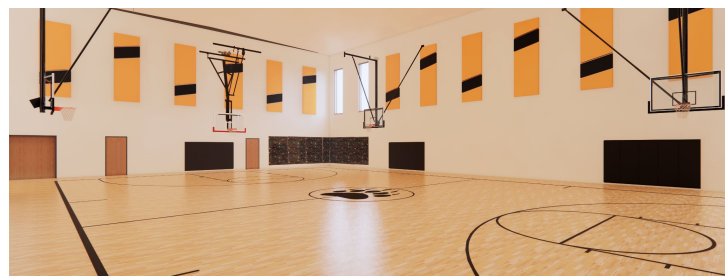
LINCOLN ELEMENTARY SCHOOL PROJECT SCOPE & SCHEDULE

Project Scope:

- Gymnasium, Conference Room, Cooler and Extended Day Office addition
- Rearrange parking for addition
- Media Center Renovation
- Renovate Small Gym to serve new purpose
- New Classroom and Media Furniture
 - Phase I complete
 - Phase II this fall

Schedule:

- Schematic Design (Core Planning Group): April 2020 - May 2020
- Design (User Groups): May 2020 - September 2020
- Bid Opening: October 13, 2020
- Bidding / Construction: Fall 2020
- Project Complete: Fall 2021



LINCOLN ELEMENTARY SCHOOL PHOTOS



MATOSKA ELEMENTARY SCHOOL PROJECT SCOPE & SCHEDULE

Project Scope:

- Media Center Renovation
- Creation of Freezer, EL Room, Extended Day Office, and Specialist Room
- New Media Center and Classroom Furniture
 - Phase I complete
 - Phase II next summer (2022)

Schedule:

- Schematic Design (Core Planning Group): April 2020 - May 2020
- Design (User Groups): May 2020 - September 2020
- Bid Opening: October 1, 2020
- Bidding / Construction: Fall 2020
- Project Complete: Fall 2021



MATOSKA ELEMENTARY SCHOOL PHOTOS



VADNAIS HEIGHTS ELEMENTARY SCHOOL PROJECT SCOPE & SCHEDULE

Project Scope:

- Media Center Renovation
- Renovation for extended day and Orchestra
- Creation of Freezer
- New Media and Classroom furniture
 - Phase I complete
 - Phase II next summer (2022)

Schedule:

- Schematic Design (Core Planning Group): April 2020 - May 2020
- Design (User Groups): May 2020 - September 2020
- Bid Opening: October 7, 2020
- Bidding / Construction: Fall 2020
- Project Complete: Fall 2021





White Bear Lake
Area Schools

VADNAIS HEIGHTS ELEMENTARY SCHOOL PHOTOS



White Bear Lake
Area Schools

WILLOW LANE ELEMENTARY SCHOOL PROJECT SCOPE & SCHEDULE

Project Scope:

- Media Center Renovation
- Creation of Freezer and Orchestra space
- New Media Center and Furniture
 - Phase I complete
 - Phase II next summer (2022)

Schedule:

- Schematic Design (Core Planning Group): April 2020 - May 2020
- Design (User Groups): May 2020 - September 2020
- Bid Opening: October 8, 2020
- Bidding / Construction: Fall 2020
- Open Fall 2021





White Bear Lake
Area Schools

WILLOW LANE ELEMENTARY SCHOOL PHOTOS



White Bear Lake
Area Schools

REFERENDUM PROJECTS UPDATE NEXT STEPS

Next Steps:

- Birch Lake, Otter Lake, Lakeaires have new classroom furniture
- Phase I Elementary Projects substantially completed
 - Lincoln: waiting for delivery of final products for installation
- Transportation Facility substantially complete.
- Phase II Elementary Projects will procure materials and begin construction Spring 2022
- South Campus will be completed Fall 2022 (all phases)
- The unified High School:
 - Stadium will be completed for Fall 2022
 - Phase I construction (classroom towers and fieldhouse) will be completed January 2023



WHITE BEAR LAKE AREA SCHOOLS



SCHOOL BOARD UPDATE

THANK YOU!



White Bear Lake
Area Schools

AGENDA ITEM: **World's Best Workforce and Achievement and Integration Update**

MEETING DATE: **September 27, 2021**

SUGGESTED DISPOSITION: **Discussion Item**

CONTACT PERSON(S): **Dr. Alison Gillespie, Assistant Superintendent for Teaching and Learning**

BACKGROUND:

Dr. Alison Gillespie, Assistant Superintendent for Teaching and Learning, Dr. Marcellus Davis, Director of Equity and Engagement, and Dr. Melinda Fierro, Research, Evaluation, and Assessment Coordinator will share the 2020-21 World's Best Workforce and Achievement and Integration Update. This annual progress report will be submitted to the Minnesota Department of Education.

In accordance with Minnesota Statutes, section 120B.11, the School Board must publish an Annual Report on the previous year's plan and hold an annual public meeting to review goals, outcomes and strategies. The 2020-21 World's Best Workforce Summary and Achievement and Integration Progress Report will be presented at the School Board Meeting on October 11, 2021.

World's Best Workforce and Achievement and Integration 2020-21 Goal Summary

September 27, 2021



World's Best Workforce Goal Areas

- All children are ready for school.
 - All third-graders can read at grade level.
 - All racial and economic achievement gaps between students are closed.
 - All students are ready for career and college.
 - All students graduate from high school.
-

All children are ready for school.

Goal	Result
<ul style="list-style-type: none">● 75% of 4-yr old Preschool students enrolled in a WBLAS program will demonstrate kindergarten readiness by being able to accurately, verbally count to 20 and will be being able to recognize at least 10 upper and lower case letters, especially those in their own name by the end of the 2020-2021 school year	<p>Goal Met.</p> <ul style="list-style-type: none">● 75.1% of students enrolled in a WBLAS preschool in 2020-2021 were able to count verbally to 20 by the end of the 2020-2021 school year and● 85.2% were able to name at least 10 upper and lower case letters by the end of the 2020-2021 school year.

All third-graders can read at grade level.

Goal	Progress toward Goal
<ul style="list-style-type: none">● The percentage of students in grade three who are proficient on the MCA-III Reading Assessment will increase from 62.6% (2019 score) to 68.1% by June of 2023	<ul style="list-style-type: none">● Grade three MCA-III Reading proficiency rate for 2021 was 54.6%.● Accompanied by a 14.3% drop in participation.

All racial and economic achievement gaps between students are closed

Goal	Progress Toward Goal
By the end of the 2022- 2023 school year, the percentage of students in each ethnic/racial group and socio-economic group who are enrolled in potentially college credit-bearing courses will match the group with the highest percentage of enrollment.	Student population enrollment in potentially college credit bearing classes for the 2020-2021 school year in grades 9-12: 50.3% of our Asian Students 28.4% of our Black/AM Students 30.9% of our Hispanic Students 36.6% of our Multiracial Students 25.0% of our Native American Students 44.6% of our White students

All Students are Ready for Career and College

Goal	Progress toward goal
The percentage of White Bear Lake Area High School students who, by the end of their senior year, have completed at least 4 courses/12 credits that are potentially post-secondary credit bearing, will increase from 31%/25% to 40%/35% by June of 2023.	<u>2021 Data:</u> <ul style="list-style-type: none">• 31% or 222 of the 713 enrolled seniors completed at least 4 courses• 25% or 178 of the 713 enrolled seniors completed at least 12 credits

All Students Graduate From High School

Goal	Progress toward goal
<ul style="list-style-type: none">The White Bear Lake Area Schools 4-year graduation rate will increase from 91.2% (2019) to 96.0% by June of 2023 (class of 2022).	<ul style="list-style-type: none">The 4- year graduation rate for the Class of 2020 was 90.1% .Graduation rate calculations are always one year behind the current graduating year.

2021-2023 Goals

All children are ready for school.

Goal*
<ul style="list-style-type: none">● 75% of all WBLAS Kindergarten students who were enrolled in a WBLAS preschool program will demonstrate readiness for school by earning a FastBridge earlyReading composite score of 25 or higher by fall of 2023.

All third-graders can read at grade level.

Goal
The percentage of students in grade three who are proficient on the MCA-III Reading Assessment will increase from 62.6% (2019 score) to 68.0% by June of 2023.

All racial and economic achievement gaps between students are closed

Goal
By the end of the 2022- 2023 school year, the percentage of students in each ethnic/racial group and socio-economic group who are enrolled in college credit-bearing courses (or courses with the potential of earning college credit) will match the student group with the highest percentage of enrollment.

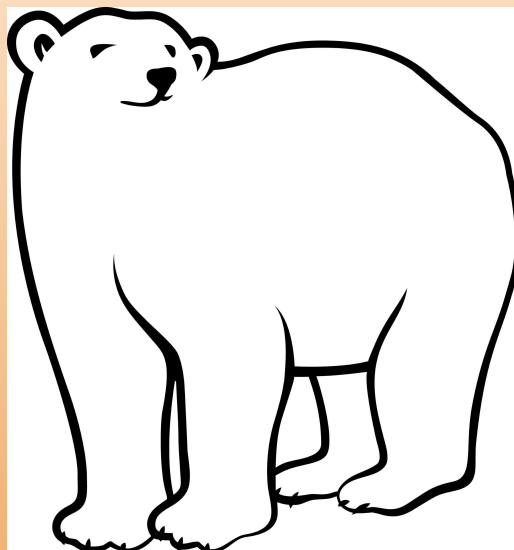
All Students are Ready for Career and College

Goal
The percentage of White Bear Lake Area High School students who, by the end of their senior year, have completed at least 4 courses/12 credits that are potentially post-secondary credit bearing, will increase from 31%/25% to 40%/35% by June of 2023.

All Students Graduate From High School

Goal
The White Bear Lake Area Schools 4-year graduation rate will increase from 91.2% (2019) to 96.0% by June of 2023 (class of 2022).

What questions or feedback might you have?



Achievement and Integration 2020-21 Update

September 27, 2021



Achievement and Integration

The purpose of the Achievement and Integration (A&I) for Minnesota program is to pursue racial and economic integration, increase student achievement, create equitable educational opportunities, and reduce academic disparities based on students' diverse racial, ethnic, and economic backgrounds in Minnesota public schools.

There are four ways that a district can be eligible for the program:

1. **Racially Isolated (RI):** Enrollment of protected-class students districtwide is more than 20 percent, compared to the number of protected-class students in one of their adjoining districts.
2. **Adjoining:** District physically adjoins a racially isolated district.
3. **Racially Identifiable School (RIS):** Enrollment of protected-class students at a school is more than 20 percent, compared to the number of protected-class students within the district (for the same grade levels served).
4. **Voluntary:** District participates voluntarily when geographically feasible. Participation must be approved by the Minnesota Department of Education (MDE).

Goal #1

Goal	Progress toward goal
<ul style="list-style-type: none">The graduation rate for White Bear Lake Area High School Hispanic/Latino students will increase from 80% in 2019 to 96% by the 2022-23 school year	<ul style="list-style-type: none">The 2020 4- year graduation rate for the Hispanic/Latino students was 76.19% .Graduation rate calculations are always one year behind the current graduating year.

Goal #2

Goal	Progress toward goal
<ul style="list-style-type: none">The percentage of Black students earning a “C” or higher in rigorous coursework will increase from 76% in 2019 to 100% by the 2022-23 school year	<ul style="list-style-type: none">The percentage of Black/African American Students who earned a “C” or higher in rigorous coursework for the 2020-2021 school year was 85%.

Goal #3

Goal	Progress toward goal
<ul style="list-style-type: none">WBLAS students' access to culturally responsive teachers will increase from the <i>Fall 2020 baseline*</i> to 100% by the 2022-23 school year. <p>*Baseline data will be collected in the Fall of 2020.</p>	<ul style="list-style-type: none">Data collection delayed due to interruption of COVID-19.

Racially Identifiable School Goals Willow Lane Elementary

Goal 1	Result
100% of all Willow Lane Elementary students will be at or above grade level in reading as measured by multiple measures (aReading, instructional reading level, FAST fluency assessment). Disparities and achievement gaps will be eliminated between students of color, American Indian students, students on FRP, and white students.	<ul style="list-style-type: none">46% of Willow Lane students were on target at the end of the 2020-2021 school year.

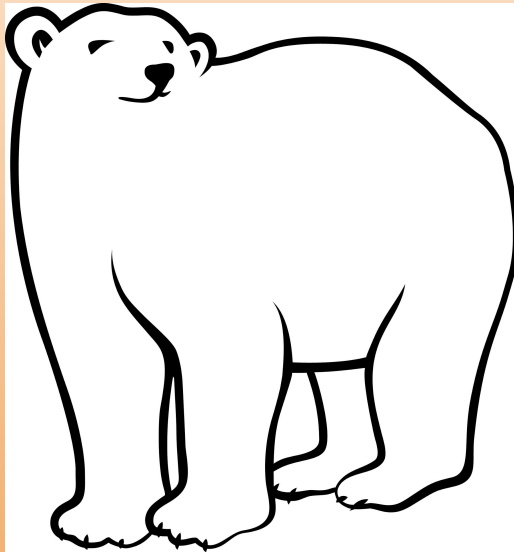
Racially Identifiable School Goals Willow Lane Elementary

Goal 2	Result
100% of Willow Lane teachers will receive professional development in culturally relevant teaching pedagogy so that students have greater access to culturally responsive teachers.	<ul style="list-style-type: none">• Data collection delayed due to interruption of COVID-19.

Racially Identifiable School Goals Willow Lane Elementary

Goal 3	Result
Integrated learning experiences will increase from one school partnership to two school partnerships through student leadership, academic and social interaction opportunities.	<ul style="list-style-type: none">• Integrative learning environments interrupted due to COVID-19.• No field trips• Flexible learning

What questions or feedback might you have?



C. OPERATIONAL ITEMS

AGENDA ITEM: **Certification for 2021 Payable 2022 Preliminary Property Tax Levy**

MEETING DATE: **September 27, 2021**

SUGGESTED DISPOSITION: **Operational Items**

CONTACT PERSON(S): **Tim Wald, Assistant Superintendent for Finance and Operations;**
Andi Johnson, Director of Finance

BACKGROUND:

The School Board is required to certify to the auditors of Anoka, Ramsey, and Washington Counties the School District's preliminary 2021 Payable 2022 Preliminary Property Tax Levy by September 30, 2021. The most recent levy estimate will be provided at the School Board meeting.

The administration recommends that the School Board certify the maximum levy as provided by state law; certifying the preliminary levy in this manner allows for changes prior to the final levy certification in December. Changes could be made for a variety of reasons, such as changes to state aid and levy calculations made by the MDE, or changes made by the District such as previously unanticipated Long-Term Facilities Maintenance (LTFM) projects.

School districts are required to discuss the payable 2022 levy and the current year's budget (fiscal year 2021-22) at a regularly scheduled board meeting and allow the public to speak. This will occur at the December 13, 2021 School Board meeting at 6:00 p.m. The final levy certification will be approved at this same meeting.

RECOMMENDATION:

Approve the maximum for the 2021 Payable 2022 Proposed Preliminary Property Tax Levy.

White Bear Lake School District No. 624

September 22, 2021

Property Tax Levy and Rate Summary, Taxes Payable in 2021 and 2022

	Certified Levy Payable in 2021		Proposed Levy Payable in 2022	Change
Tax Levy Information				
1. Total Certified Levy Spread on RMV	18,536,405		19,830,986	1,294,580
2. General Fund Levy Spread on NTC	13,319,307		12,193,550	-1,125,758
3. Community Service Fund Levy	1,135,435		1,169,689	34,255
4. General Debt Service Levy	23,996,527		23,705,305	-291,222
5. OPEB Debt Service Levy	0		0	0
6. Total Certified Levy	56,987,674		56,899,530 -0.15%	-88,145
Fiscal Disparities Adjustment to Levy				
7. RMV-Based Levies	2,172,834		2,172,834	0
8. General Debt Service	2,273,976		2,273,976	0
9. Other NTC-Based Levies	1,369,771		1,369,771	0
10. Total Fiscal Disparities Adjustment	5,816,581		5,816,581	0
Summary of Adjusted Levies				
11. RMV-Based Levies	16,363,571		17,658,152	1,294,580
12. General Debt Service	21,722,551		21,431,329	-291,222
13. Other NTC-Based Levies	13,084,971		11,993,468	-1,091,503
14. Total Adjusted Levies	51,171,093		51,082,949	-88,145
Property Value Information				
15. RMV Used to Calculate Rate	9,058,861,658	2.7%	9,302,390,901	243,529,243
16. NTC Used to Calculate Rate	93,885,668	2.3%	96,030,569	2,144,901
Actual and Estimated Tax Rates				
17. RMV Rate (#11/#15)	0.18064%		0.18982%	0.00919%
18. NTC Debt Rate (#12/#16)	23.137%		22.317%	-0.820%
19. NTC Other Rate (#13/#16)	13.937%		12.489%	-1.448%

Key Assumptions:

Preliminary Pay 22 RMV and NTC based on information from Ramsey, Anoka and Washington County.

White Bear Lake School District No. 624

September 22, 2021

Property Tax Levy and Rate Summary, Taxes Payable in 2021 and 2022

	Actual Taxes Payable in 2021	Preliminary Estimate of Taxes Payable in 2022	Estimated Change in Annual Taxes	Estimated % Change
Actual/Estimated Tax Rates				
RMV Tax Rate:	0.18064%	0.18982%		
NTC Debt Tax Rate:	23.137%	22.317%		
NTC Other Tax Rate:	13.937%	12.489%		

Type of Property	Estimated Market Value	Estimated Annual School District Property Taxes			
Residential Homestead	\$75,000	\$302	\$299	-\$3	-1.0%
	100,000	447	440	-7	-1.6%
	125,000	593	582	-11	-1.9%
	150,000	739	724	-15	-2.0%
	175,000	885	867	-18	-2.0%
	200,000	1,031	1,009	-22	-2.1%
	250,000	1,324	1,293	-31	-2.3%
	300,000	1,616	1,578	-38	-2.4%
	350,000	1,909	1,863	-46	-2.4%
	400,000	2,201	2,147	-54	-2.5%
Commercial/ Industrial *	500,000	2,757	2,689	-68	-2.5%
	\$250,000	\$1,477	\$1,438	-\$39	-2.6%
	500,000	3,136	3,045	-91	-2.9%
	1,000,000	6,453	6,261	-192	-3.0%
	2,000,000	13,087	12,691	-396	-3.0%
Apartments	4,000,000	26,355	25,553	-802	-3.0%
	\$200,000	\$1,288	\$1,250	-\$38	-3.0%
	500,000	3,220	3,125	-95	-3.0%
	1,000,000	6,441	6,249	-192	-3.0%
	2,000,000	12,881	12,498	-383	-3.0%

Key Assumptions:

1. Preliminary Pay 22 RMV and NTC based on information from Ramsey, Anoka and Washington County.
 2. Assumes no change in the value of individual parcels of property from 2021 to 2022 taxes. If the value of a parcel increased, the change in taxes will be larger than shown above.
 3. Taxes payable in 2022 are based on latest estimates of proposed levy, as of the date above.
- * For commercial-industrial property, the estimates above are for property in the City of White Bear Lake. The tax impact for commercial industrial property in other municipalities in the school district may be slightly different due to the varying impact of the Twin Cities Fiscal Disparity program.

AGENDA ITEM: **Action on Revised 10-Year Long Term Facility Maintenance Plan**

MEETING DATE: **September 27, 2021**

SUGGESTED DISPOSITION: **Operational Items**

CONTACT PERSON(S): **Tim Wald, Assistant Superintendent for Finance and Operations;**
Andi Johnson, Director of Finance;
Dan Roeser, Director of Building Operations

BACKGROUND:

In 2015 the state legislature established the Long-Term Facilities Maintenance (LTFM) Revenue Program (123B.595) for school districts, intermediate, cooperatives and charter schools. This program replaced Health and Safety, Deferred Maintenance, and Alternative Facilities Bonding and Levy programs.

The District annually updates the LTFM plan in July and makes adjustments when certifying the levy in September. The 10-year plan includes pay as you go levy revenue of \$3.96 million for FY 2022-23 (2021 Payable 2022 Levy), \$3 million in FY 2023-24 with the ongoing plan to levy \$3.5 million for pay as you go LTFM expenditures in FY 2024-25 to FY 2030-31. Attached are the District's 10-year expenditure and revenue plans.

RECOMMENDATION:

Approve the 10-Year Long Term Facility Maintenance Plan as presented.

[illegible]

FY 23 Long-Term Facilities Maintenance (LTFM) Ten-Year Revenue Projection				Revised 5/12/2021									
624 <= Type in School District Number													
WHITE BEAR LAKE SCHOOL DISTRICT					Change only								
				if requiring levy	Payable 2021								
Calculations for Ten Year Projection				Pay 21	LLC Certification	Current Estimate							
	LLC #	FY 2021	FY 2022	FY 2022	FY 2023	FY 2024	FY 2025	FY 2026	FY 2027	FY 2028	FY 2029	FY 2030	FY 2031
Old Formula revenue													
21	Old formula Health & Safety revenue (these should match the pay as you go amounts entered into the Health & Safety Data Submission System through FY 2023)	459	725,000	990,000	965,000	730,000	730,000	730,000	730,000	730,000	730,000	730,000	730,000
22	Old formula alt facilities debt revenue (1A) - gross before debt excess	701		4,823,625	6,917,325	6,614,138	6,622,065	6,632,253	-	-	-	-	-
23	Debt Excess allocated to line 22				-	-	-	-	-	-	-	-	-
24	Old formula alt facilities debt revenue (1A) - debt excess	765		4,823,625	6,917,325	6,614,138	6,622,065	6,632,253	-	-	-	-	-
25	Old formula alt facilities net debt revenue (1B) = (12) - (13)	766		-	-	-	-	-	-	-	-	-	-
26	Old formula alt facilities pay as you go revenue (1A)	460	-	5,306,999	3,960,000	3,010,058	3,510,058	3,510,058	3,510,058	3,510,058	3,510,058	3,510,058	3,510,058
27	Old formula alt facilities pay as you go revenue (1B) > \$500,000 (these should match the pay as you go amounts entered into the Health & Safety Data Submission System through FY 2023)	463		580,000	635,000	-	-	-	-	-	-	-	-
27a	LTFM "H&S >100K per site" bonds	767		-	-	-	-	-	-	-	-	-	-
27b	LTFM "other" bonds for 1A hold harmless	769		503,055	4,498,410	4,816,140	4,428,480	4,930,800	6,944,805	7,350,525	7,391,055	7,332,360	2,913,330
28	Old formula deferred maintenance revenue = (if (22) + (26) = 0, (10) * (\$64 / formula allowance))	466		-	-	-	-	-	-	-	-	-	-
29	Total old formula revenue = (21)+(24)+(25)+(26)+(27)+(27a)+(27b)+(28)	467	12,203,681	12,203,679	16,975,735	15,170,336	15,290,603	15,803,111	11,184,863	11,590,583	11,631,113	11,572,418	7,153,388
30	Total LTFM Revenue for Individual District Projects = Greater of (20d) or [(29) + (20c)]	468	12,203,681	12,203,679	16,975,735	15,170,336	15,290,603	15,803,111	11,184,863	11,590,583	11,631,113	11,572,418	7,153,388
31	District Requested Reduction from Maximum LTFM Revenue (to levy less than the maximum). Also enter this amount in the Levy Information System. Stated as positive number	469	-	-	-	-	-	-	-	-	-	-	-
32	District LTFM Revenue (30) - (31)	470	12,203,681	12,203,679	16,975,735	15,170,336	15,290,603	15,803,111	11,184,863	11,590,583	11,631,113	11,572,418	7,153,388
33	LTFM Revenue for District Share of Eligible Cooperative / Intermediate Projects (Unequalized)	471	10,059	14,264	14,264								
34	Grand Total LTFM Revenue (32) + (33)	472	12,213,740	12,217,943	16,989,999	15,170,336	15,290,603	15,803,111	11,184,863	11,590,583	11,631,113	11,572,418	7,153,388
Aid and Levy Shares of Total Revenue													
35	For ANTC & APU, three year prior date		2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	
36	Three year prior Ag Modified ANTC	33	100,872,862	100,872,862	107,607,211	111,911,499	116,387,959	121,043,478	125,885,217	130,920,625	136,157,450	141,603,748	147,267,898
37	Three year prior Adjusted PU (New Weights)	54	9,456.15	9,456.15	9,466.50	9,306.50	9,289.54	9,366.01	9,366.01	9,366.01	9,366.01	9,366.01	9,366.01
38	ANTC / APU = (36) / (37)	474	10,667.43	10,667.43	11,367.16	12,025.09	12,528.92	12,923.69	13,440.64	13,978.26	14,537.39	15,118.89	15,723.65
39	State average ANTC / APU with ag value adjustment	475	9,105.95	9,105.95	9,556.02	10,153.52	10,452.22	10,870.00	11,305.00	11,757.00	12,227.00	12,716.00	13,225.00
40	Equalizing Factor = 123% of (39)	476	11,200.32	11,200.32	11,753.90	12,488.83	12,856.23	13,370.10	13,905.15	14,461.11	15,039.21	15,640.68	16,266.75
41	Local (levy) share of Equalized Revenue (lesser of 1 or (38) / (40))	477	95.24%	95.24%	96.71%	96.29%	97.45%	96.66%	96.66%	96.66%	96.66%	96.66%	96.66%
42	State (aid) share of Equalized Revenue (1 - (41))	478	4.76%	4.76%	3.29%	3.71%	2.55%	3.34%	3.34%	3.34%	3.34%	3.34%	3.34%
43	Equalized Revenue (lesser of (34) or (6) * (8))	473	3,484,296	3,561,827	3,619,177	3,619,177	3,619,177	3,619,177	3,619,177	3,619,177	3,619,177	3,619,177	3,619,177
44	Initial LTFM State Aid (42) * (43)	479	165,776	169,465	119,082	134,389	92,142	120,840	120,901	120,843	120,763	120,740	120,834
45	Old formula Grandfathered Alternative Facilities Aid	481	-	-	-	-	-	-	-	-	-	-	-
46	Total LTFM State Aid (Greater of (44) or (45))	482	165,776	169,465	119,082	134,389	92,142	120,840	120,901	120,843	120,763	120,740	120,834
47	Total LTFM Levy (34) - (46) (including coop/intermediate)	485	12,047,964	12,048,478	16,870,917	15,035,947	15,198,462	15,682,271	11,063,962	11,469,740	11,510,350	11,451,678	7,032,554
48 Debt Service Portion of Revenue (non-grandfather districts)													
49	Subtotal Debt Service Revenue from above = (12) - (13) + (17) + (20a) + (24)	765+766+767+768		4,823,625	6,917,325	6,614,138	6,622,065	6,632,253	-	-	-	-	-
50	Existing LTFM bonds excluding bonds on line 17 (principal + interest)*1.05 from "FM Other Bonds" tab	769		503,055	503,055	503,055	839,055	1,217,475	2,844,240	2,909,550	2,907,765	2,903,775	2,913,330
50b	New LTFM bonds excluding bonds on line 17 (principal + interest)*1.05			-	3,995,355	4,313,085	3,589,425	3,713,325	4,100,565	4,440,975	4,483,290	4,428,585	-
51	Total Debt Service Revenue = (49) + (50) + (50b)	770		5,326,680	11,415,735	11,430,278	11,050,545	11,563,053	6,944,805	7,350,525	7,391,055	7,332,360	2,913,330
52	Equalized debt Service Revenue (lesser of (43) or (51))	486		3,561,827	3,619,177	3,619,177	3,619,177	3,619,177	3,619,177	3,619,177	3,619,177	3,619,177	2,913,330
53	Debt Service Aid = (52) * (42)	488		169,465	119,082	134,389	92,142	120,840	120,901	120,843	120,763	120,740	97,268
54	Equalized Debt Service Levy = (52) - (53)	489		3,392,362	3,500,095	3,484,788	3,527,035	3,498,337	3,498,276	3,498,334	3,498,414	3,498,437	2,816,062
55	Unequalized Debt Service Revenue and Levy = (Greater of zero or (51) - (50))	490		1,764,853	7,796,558	7,811,101	7,431,368	7,943,876	3,325,628	3,731,348	3,771,878	3,713,183	-
56 General Fund Portion of Revenue (non-grandfather districts)													
57	Total General Fund Revenue = (34) - (51)	491		6,891,263	5,574,264	3,740,058	4,240,058	4,240,058	4,240,058	4,240,058	4,240,058	4,240,058	4,240,058
58	General Fund Equalized Revenue = (43) - (52)	492		-	-	-	-	-	-	-	-	-	705,847

[illegible]

Door Replacement-Interior	\$70,000	369	Door Replacement-Interior	\$70,000	369
Flooring Replacement	\$95,000	379	Flooring Replacement	\$95,000	379
Painting	\$70,000	379	Painting	\$70,000	379
Profesional services and salaries	\$620,000	382	Profesional services and salaries	\$620,000	382
Parking lot repairs	\$75,000	384	Parking lot repairs	\$70,000	384
Concrete Replacement	\$70,000	384	Concrete Replacement	\$70,000	384
Lighting and electrical replacement	\$30,000	370	Lighting and electrical replacement	\$70,000	370
Roofing Maintenance	\$100,000	383	Roofing Maintenance	\$90,000	383
South- Roof replacement (athletic area)	\$770,000	383	HVAC Replacement and repairs	\$105,000	380
South classroom carpet	\$200,000	379	Tuck Pointing	\$100,000	368
HVAC- replacement and repairs	\$100,000	380	Hugo-Dehumidification (1210-1215)	\$940,000	380
Sunrise-HVAC Replacement	\$740,058	380	South- track	\$200,000	384
			Sunrise- HVAC Replacement	\$740,058	380
			Window Replacement(TBD)	200,000	368
Health Safety	\$730,000		Health Safety	730,000	
	\$3,740,058	3,740,058		\$4,240,058	4,240,058

FY 2026	TBD		FY 2027	TBD	
Door Replacement-Exterior	\$75,000	368	Door Replacement-Exterior	\$75,000	368
Door Replacement-Interior	\$80,000	369	Door Replacement-Interior	\$60,000	369
Flooring replacement	\$125,000	379	Flooring replacement	\$75,000	379
Districtwide painting	\$90,000	379	Districtwide painting	\$90,000	379
Profesional services and salaries	\$700,000	382	Profesional services and salaries	\$700,000	382
Parking lot repairs	\$75,000	384	Parking lot repairs	\$60,000	384
Concrete repairs/replacement	\$75,000	384	Concrete repairs/replacement	\$60,000	384
Roofing Mtce	\$100,000	383	Roofing Mtce	\$100,000	383
Electrical and lighting replacement	\$50,000	370	Turf replace 2027 (new in 8/2015)	\$400,000	384
South-Plumbing replacement (phase1)	\$1,300,000	381	Tuck Pointing (various)	\$300,000	368
Sunrise-HVAC Replacement	\$740,058	380	Central-HVAC Replacement	\$740,058	380
HVAC Replacement	\$100,000	380	Roof replacement (TBD)	\$750,000	383
			HVAC Replacement	\$100,000	380
Health Safety	\$730,000		Health Safety	\$730,000	2/1/2026
	\$4,240,058	4,240,058		\$4,240,058	\$25M Bon

FY 2028	TBD		FY 2029	TBD	
Door Replacement-Exterior	\$75,000	368	Door Replacement-Exterior	\$75,000	368
Door Replacement-Interior	\$90,000	369	Door Replacement-Interior	\$90,000	369
Flooring Replacement	\$125,000	379	Flooring Replacement	\$125,000	379
Districtwide Painting	\$90,000	379	Districtwide Painting	\$90,000	379
Professional Services and Salaries	\$700,000	382	Professional Services and Salaries	\$700,000	382
Parking lot repairs	\$90,000	384	Parking lot repairs	\$70,000	384
Concrete repairs/replacement	\$60,000	384	Concrete repairs/replacement	\$60,000	384
Roofing Mtce	\$90,000	383	Roofing Mtce	\$90,000	383
Roofing Replacement	\$250,000	383	Roofing Replacement (TBD)	\$500,000	383
South Campus-plumbing replace (#2)	\$1,100,000	381	ALC- New windows and Tuck point	\$600,000	368
Central-HVAC Replacement	\$740,058	380	Central-HVAC Replacement	\$740,058	380
HVAC Replacement	\$100,000	380	HVAC Replacement	\$370,000	380
Health Safety	\$730,000		Health and Safety	\$730,000	
	\$4,240,058			\$4,240,058	

FY 2030	TBD		FY 2031	TBD	
Door Replacement-Exterior	\$75,000	368	Door Replacement-Exterior	\$75,000	368
Door Replacement-Interior	\$90,000	369	Door Replacement-Interior	\$90,000	369
Flooring Replacement	\$125,000	379	Flooring Replacement	\$125,000	379
Districtwide Painting	\$90,000	379	Districtwide Painting	\$90,000	379
Professional Services and Salaries	\$700,000	382	Professional Services and Salaries	\$700,000	382
Parking lot repairs/replacement (TBD)	\$390,000	384	Parking lot repairs/replacement (TBD)	\$390,000	384
Concrete repairs/replacement	\$60,000	384	Concrete repairs/replacement	\$60,000	384
Roofing Mtce	\$90,000	383	Roofing Mtce	\$90,000	383
Roofing Replacement	\$1,050,000	383	Roofing Replacement	\$1,050,000	383
HVAC Replacement	\$100,000	380	HVAC Replacement	\$100,000	380
ALC-HVAC Replacement	\$740,058	380	ALC-HVAC Replacement	\$740,058	380
Health Safety	\$730,000		Health Safety	\$730,000	
	\$4,240,058			\$4,240,058	